



Office of Community Programs  
Section Q Referral / Nursing Home Transition Referral Form  
Phone: 462-6393 Fax: 462-4266

Today's Date: \_\_\_\_\_  
Name of Nursing Home: \_\_\_\_\_ Phone: \_\_\_\_\_  
Name of Person Submitting form: \_\_\_\_\_

*Please indicate reason for referral:*  
 *Information Only (pg 1 only)*  
 *Interest in Transition (pg 1 & 2)*

Is this referral in response to MDS Section Q:  Yes  No

Individual's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN: \_\_\_\_\_

Primary Language: \_\_\_\_\_ Interpreter Needed:  Yes  No

Has the Individual experienced chronic homelessness?  Yes  No

Is the Individual a Veteran?  Yes  No

Name of Health Insurer: \_\_\_\_\_ Secondary Insurer: \_\_\_\_\_

Is the primary payer PACE (Program of All-Inclusive Care for the Elderly)?  Yes  No

Does the Individual have Long Term Care Medicaid?  Yes  No

If not:

Has Individual applied for Long Term Care Medical Assistance (MA)?  Yes  No

If yes, when was application submitted? \_\_\_\_\_

Where was the application submitted? \_\_\_\_\_

If no, is the family or Social Worker aware of the need to submit the application?  Yes  No

Please explain: \_\_\_\_\_

Is Individual anticipating applying for MA in the future?  Yes  No

Diagnosis: \_\_\_\_\_ BIMS Score: \_\_\_\_\_

What would the Individual's care planning needs be if they were to be discharged?

Skilled Nursing  PT/OT  DME  Lifeline  Adult Day  Med Mgmt

Assisted Living  MOW (Meals on Wheels)  CNA/Homemaking

Is the Individual in need of 24 hour supervision?  Yes  No

Is there documentation supporting that a transition to the community would not be appropriate for this Individual?

Yes  No Additional Comments: \_\_\_\_\_

Does Individual have a Legal Guardian or Power of Attorney?  Yes  No

If yes, provide: Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Has family or guardian been notified of referral?  Yes  No  N/A

Guardian: Address \_\_\_\_\_ Apt#: \_\_\_\_\_ Floor: \_\_\_\_\_ City/Town: \_\_\_\_\_

Zip: \_\_\_\_\_ Telephone Number: \_\_\_\_\_



Anticipated D/C Date: \_\_\_\_\_ NH D/C Planner Name: \_\_\_\_\_

Admission Date: \_\_\_\_\_ Reason for Admission: \_\_\_\_\_

If the sole reason for admission was for short-term rehab, what is/was the last Medicare covered day for short-term rehab? Date: \_\_\_\_\_

Admitted from:  Hospital  Assisted Living  Home  Rehab Facility  Other \_\_\_\_\_

Recent Hospitalizations:  Yes  No. If yes, provide name of Hospital: \_\_\_\_\_

Reason for Hospitalization: \_\_\_\_\_

Did the Individual receive services in the community prior to this admission?  Yes  No

If yes, provide agency name and services received: \_\_\_\_\_

Does the Individual have or had a case worker with Department of Elderly Affairs (DEA) or Behavioral Healthcare, Developmental Disabilities and Hospitals (BHDDH) or Long Term Care (LTC)?  Yes  No

If yes, which agency  DEA  BHDDH  LTC Case Worker Name if known: \_\_\_\_\_

Date and outcome of most recent PASRR determination: \_\_\_\_\_

Does the Individual have a family support system?  Yes  No Please explain \_\_\_\_\_

Will Individual be:  Living alone  With others  Need housing assistance

Please describe \_\_\_\_\_

If known, please provide the Individual's community address:  rent  own

Address \_\_\_\_\_ Apt#: \_\_\_\_\_ Floor: \_\_\_\_\_ City/Town: \_\_\_\_\_

Zip: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

Spouse Name, if applicable: \_\_\_\_\_

Primary Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Contact Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City/Town: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Have you referred this Individual to the Nursing Home Team previously?  Yes  No

If yes, have there been any changes that would now make a transition more appropriate?  Yes  No

Please describe: \_\_\_\_\_