

Sandata Agency Management and Sandata Payer Management 6.9.62

Release Date: Thursday, October 24, 2019
UNIVERSAL RELEASE NOTES

The content of the enclosed Release Notes is dependent upon final Quality Assurance validation. If you have any questions or concerns about the content therein, please contact Customer Care at your agency's designated telephone number. The final version will be available in your online library post-release.

Valued Provider:

We are now including all items in the release notes. They may or may not apply to your configuration. In reviewing the notes below, please refer to the "prerequisites" line which indicates the required functionality, product, or audience associated with the item.

If the functionality is not automatically available, please contact your Sales Representative or Customer Care for additional information.

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BILLING

1. BILLING SCRIPT ROLLUP SERVICE BY DAY - VILLAGE UPDATED.

Updated the Rollup Service by Day - Village billing script to rollup same day services correctly on invoices. This billing script is used by agencies that need to rollup services that include holiday modifiers on invoices.

Prerequisite: None

REPORTS

2. GL EXPORT PROGRESS DISPLAY.

When running the GL Export process, a message 'GL file preview/export is in progress and will take some time to process. Please wait...' displays to indicate the report is generating.

Prerequisite: General Ledger Functionality

3. AUTHORIZATION SUMMARY REPORT UPDATE.

The Authorization Summary report now displays data in the **Event Code** column when an event code value exists in client authorization record.

Prerequisite: None

INTERFACE

4. UNMAPPED PLAN OF CARE TASKS.

When imported from the VNS third party interface, a Plan of Care that includes a task ID not mapped in the agency's database now imports successfully. All mapped tasks will load, and the unmapped task are ignored.

Prerequisite: VNSNY Third Party Interface

