# Electronic Referrals in the Healthcare Portal

**March 2021** 



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- Overview
- Programs Included
- Available Information on the new Referral Screen
- View the Referral Screen
- Emails





Health Care Portal Electronic Referrals Overview



- Providers will have access to a newly updated Referral List web page that will display individuals approved for home care services. This will increase the efficiency and ease of placement for beneficiaries in need of home care services.
- The Referral List web page will be available in the Healthcare Portal.
- This recipient referral functionality is currently available for those beneficiaries who will receive home care services through Fee for Service Medicaid only.
- The list will be used by the Home Care agencies to view general beneficiary information for those in need of services.
- A Provider can request additional information for a referral.
- Home Care Providers will be sent emails to view the Daily Summary of new referrals from the previous day.
- The Provider can select a maximum of three active clients during any time period. This includes any referrals "on hold". If a fourth is selected an error message will be displayed notifying them that only three selections are available at any one time.



# Programs Included

- Core Community Services
- DEA Waiver
- Medicaid Preventive Services
- Habilitation Community Services

BHDDH, DEA Copay and Pediatrics are not in the current scope but may be added in a future phase.





# Health Care Portal

?

# Log into the Health Care Portal with your existing credentials

#### Home

#### Tuesday 04/25/2017 10:09 AM EST

#### Login

\*User ID

Log In

Forgot User ID? Register Now

Where do I enter my password?

Protect Your Privacy! Always log off and close all of your browser windows

Would you like to enroll as a Provider?

Provider Enrollment

#### Would you like to enroll as a Trading Partner?

Click here to Enroll

### What can you do in the RI Medicaid Health Care Portal

Through this secure and easy to use internet portal:

- Healthcare providers and Billing Agents can enroll as a Trading Partner with RI Medicaid.
- Trading Partners can access eligibility, claim status, file exchange and other Interactive Web Services including the Electronic Health Record (EHR) Incentive Program - MAPIR - utilizing their Trading Partner ID as their User ID.



Provider Enrollment User Guide Trading Partner Enrollment User Guide



## Referral List location



Once you have been granted access, the Referral List will appear here under Interactive Web Services.







# Available Information on the Home Provider Referral Screen

- Referral ID
- Date the referral was created
- Region
- Preferred Language
- Primary Diagnosis (Disorders)
- Special Accommodations
- Are there pets, smokers, weapons in the home?
- Priority
- Status





# Viewing the referral screen. Select any row to view more information on a member

Region	~
Primary Diagnosis	~
Pets	~
Weapons	~
Urgency	~

Preferred Language	~
Primary Special Accommodation	~
Smoking	~
Status	~

Referral List (click on a specific row for more details) -

Referral Id	Date Created	Region	Preferred Language	Primary Diagnosis (Disorders)	Primary Special Accommodations	Pets	Smoker
1000001	06/26/2020	PAWTUCKET	Spanish	Psychiatric disorders	Unknown	Cats	No
1000002	06/23/2020	PROVIDENCE	Portuguese	Unknown	Unknown	Small Dogs	E-Cigarette
1000003	05/15/2020	WEST GREENWICH	Russian	Muscular/skeletal disorders	Unknown	Large Dogs	Marijuana
1000004	05/12/2020	NARRAGANSETT	English	Muscular/skeletal disorders	Unknown	Rodents	Pipe Tobacco
1000005	04/29/2020	WARWICK	Unknown	Unknown	Unknown	No	No
1000006	04/15/2020	NORTHTOWN	Unknown	Unknown	Unknown	No	No
1000007	03/26/2020	CRANSTON	Unknown	Endocrine disorders	Unknown	No	No
1000008	03/20/2020	TIVERTON	Unknown	Dementia disorders	Unknown	No	No
1000008	03/17/2020	COVENTRY	Unknown	Unknown	Unknown	No	No

Weapons	Priority	Status
No	Unknown	Available
Yes	2-Days	Available
No	5-Days	In Progess
No	14-Days	In Progress
No	2-Days	Available
No	14-Days	In Progress
Yes	2-Days	Available
No	5-Days	In Progress
No	Unknown	Available





# **Provider Referral Detail Screen**

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	WA	RNING - This is the acc environ	ment		Help
Referral Information					
Referral Id:	100080	Referral Type:		Combo	
Recipient Information					
Gender:	Female		Age:		82
rimary Language:	English		Region:		Bristol
rimary Diagnosis:	Dementia disorders		Secondary Diagnosis:		
ehavioral Heath Needs:					
ervice Requirement					
gency:	OHA - Child and Family Services	Patient Share:		Unknown	
rgency:	5-Days	Note: Patient Share out/	jent to change, please refer to the Health Care Portal for updates.		
rogram Type:	Core	Hours By Week:		10	
egin Date:	Thu Jul 02 00:00:00 EDT 2020	End Date:		Thu Jul 01 00:00:00 EDT 2021	
ays Required:	No Preference	Times:		Afternoons	
rimary Special Accommodations:	Unknown	Secondary Special	I Accommodations:		
wironmental and Addition Information					
ving Arrangements:	Lives With Others	Home Access:	Single Story		
els:	Yes - Small Dog(s)	Smoking:	No		
eapons:	No				
omment:	Referral Retest (walkthrough)				

**1AN** 

## When Request Info has been selected

- The referral process to create a prior authorization should take no more that 3 business days.
- During the initial 3 business days, the Provider may deselect the referral and the client will be put back onto the Provider Referral Screen as available.
- The case worker will contact the provider with more information by email or telephone.
- If you accept the client, the case worker will enter your provider information into CSM, which will create a prior authorization and remove that client from the Referral List.
- After 3 business days, if no contact is made and no Prior Authorization is generated, the referral will be redisplayed as available on the portal for other Providers to select.
- The case worker can place a referral status "on hold" which will prevent the referral from being returned to the referral list on the portal. This will be used on an exception basis only for situations which require additional time to complete the referral process.





## Selected Member

Region		~
Primary Diagnosis		~
Pets	~	
Weapons	~	
Urgency	~	

Preferred Language	~
Primary Special Accommodation	~
Smoking	,
Status	~

#### -Referral List (click on a specific row for more details)-

Smoker Weapons Urgency State at(s) No No 2-Days Avai
at(s) No No 2-Davs Avai
No No 5-Days Avai
at(s) Yes - Marijuana Yes 2-Days Avai
nall Dog(s) Yes - Marijuana Yes 14-Days Avai
at(s) Yes - E-Cigarette No 5-Days Sele
eptile(s) Yes - Cigarette No 2-Days Sele





# If a provider has agreed to take only some of the hours on the referral

- If a provider can only accommodate some of the hours the prior authorization will be created for the agreed upon hours for that agency
- An additional Referral will then be created by the case worker for the remaining hours
- Another agency will then be able to choose those remaining hours





# Providers can select up to three referrals at any time

## If a fourth referral is selected an error message will be displayed.

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				WARNING -	This is the acc em	vironment				
Error(s) E	ncountered									
You must correct • The maximum	t the following error m number of select	or(s) before proceeding ed referrals you are al	: lowed is 3							
-Filtering Criteria - Region			~		Preferred Lang	guage	~			
Primary Diagnosis	s	~				al Accommodation	~			
Pets		~			Smoking		~			
Weapons Urgency					Status		~			
Filter	•									
(Contractor)										
-Referral List (click	on a specific row for	more details)								
Referral Id	Date Created	Region	Preferred Language	Primary Diagnosis (Disorders)	Primary Special Accommodations	Pets	Smoker	Weapons	Urgency	Status
100020	2020-12-14	Warren	Spanish	Dementia disorders	Hoyer Lift	Yes - Reptile(s)	No	No	2-Days	Available
100014	2020-12-11	Providence/Cranston	Cantonese	Cardiovascular disorders	G-Tube	Yes - Reptile(s)	Yes - Marijuana	Unknown	2-Days	Available
100013	2020-12-11	Providence/North Providence	Sign Language	Behavorial disorders	Tracheotomy	Yes - Reptile(s)	Yes - Pipe Tobacco	Yes	5-Days	Available
100012	2020-12-11	Providence/Cranston	Arabic	Dementia disorders	Colostomy	Yes - Cat(s)	Yes - Cigarette	Unknown	14-Days	Available
100011	2020-12-11	East Providence	Korean	Neurological disorders	G-Tube	Yes - Reptile(s)	Yes - Cigarette	Yes		
			100 C		Sector Sector		and the second		5-Days	Selected
100010	2020-12-11	Providence/Cranston	English	Cardiovascular disorders	G-Tube	Yes - Cat(s)	Yes - E-Cigarette	Yes	2-Days	Selected Available
100010 100009	2020-12-11 2020-12-10		English Farsi	Cardiovascular	G-Tube Colostomy		and the second		and a second second	
		Providence/Cranston Providence/North		Cardiovascular disorders Cardiovascular		Yes - Cat(s)	Yes - E-Cigarette	Yes	2-Days	Available
100009	2020-12-10	Providence/Cranston Providence/North Providence	Farsi	Cardiovascular disorders Cardiovascular disorders Developmental	Colostomy	Yes - Cat(s) Yes - Cat(s)	Yes - E-Cigarette Yes - E-Cigarette Yes - Cigarette	Yes Unknown	2-Days 5-Days	Available Available



# Email Notifications are automatically sent for the following scenarios

- Request Info: Email is sent to the requesting Home Care provider, the referral Case Worker, the appropriate state agency (OCP, OHA, DHS) and EOHHS
- Home Care Referral Deselected: Email is generated notifying that the case has been deselected. The email is sent to the Case Worker, Provider, appropriate state agency and EOHHS.
- Prior Authorization: A prior authorization is created, and the referral is closed. The email is sent to the requesting Home Care provider, the referral Case Worker, the appropriate state agency and EOHHS.
- Daily Summary of referrals: All Home Care providers, all state agencies and EOHHS. This will occur 7 days a week and will be generated in the early morning with a summary of the previous day's new referrals.
- Urgent Status: 2 Day Email is sent to all Home Care Providers, state agencies and EOHHS.
- Urgent Status time period lapses: Email is sent to the referring Case Worker, appropriate state agency and EOHHS.
- Lapse in action taken (3 business days) on a selected referral email: Email is sent to the Caseworker, Provider, State agency and EOHHS on day 2.

# HEALTH & HUMAN SERVICES

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## Sample of the "Request Info" email To: Provider and Case Worker CC: State Agency and EOHHS

#### Home Care Referral ID# 100040

Noreply@gainwelltechnologies.com To Aguiar, Nelson (S&L HHS); Aguiar, Nelson (S&L HHS) Cc Gibson, Karen (S&L HHS); Aguiar, Nelson (S&L HHS) (i) You replied to this message on 2/12/2021 3:26 PM.

Home Care Referral ID# 100040

RE: Nelson Aguiar <u>nelson.aguiar@dxc.com</u> 4017843842

Hello,

ASSISTED DAILY LIVING, PC requested additional information regarding services for the above referenced home care referral.

Within the next 3 business days, please contact the provider via email or telephone with any additional details regarding this client and confirm the provider will accept the referral.

Please note that the Provider may also contact you directly during this time to expedite the process.

Upon confirmation, please add the provider name on the CSM Plan of Care Service Type Detail page to generate a Prior Authorization for these services and complete the referral process.

If no action is taken within the next 3 business days, the referral will return to the portal list.







Sample of Referral Deselection email To: Caseworker CC: Provider, State Agency and EOHHS

### Home Care Referral ID# 100014



noreply@gainwelltechnologies.com To Stothapalli, Jyo (S&L HHS)

Cc 🛛 Kothapalli, Jyo (S&L HHS); 🛑 Gibson, Karen (S&L HHS); 🛑 Aguiar, Nelson (S&L HHS)

Hello,

This is to inform you that the provider is no longer interested in the above referenced referral.

Please take any appropriate actions to update the referral, if necessary. The referral is now available on the HCP referral list for selection.

5	≪	$\rightarrow$	
		10:	11 AM





## Sample of the "Prior Auth was created" email To: Provider CC: EOHHS, State Agency and Caseworker

### Home Care Referral ID# 100002

N

noreply@gainwelltechnologies.com

To 🛛 Kothapalli, Jyo (S&L HHS)

Cc • Gibson, Karen (S&L HHS); • Aguiar, Nelson (S&L HHS); • Kothapalli, Jyo (S&L HHS)

Hello,

Please be advised that a Prior Authorization for referral services has been generated for the above referenced client.

This referral case is closed.

Thank you.



Forward

Thu 12/10/2020 12:54 PM

...

Keply All

Reply



## Sample of the "Daily Summary Email" To: All Home Care Providers CC: All State Agencies and EOHHS

#### Home Care Portal - New Referrals Daily Summary

noreply@gainwelltechnologies.com	← Reply	≪ Reply All	-> Forward	
To O Petrick, James (S&L HHS) Cc O Aguiar, Nelson (S&L HHS); O Aguiar, Nelson (S&L HHS	n (S&L HHS);		Wed 12/9/2020 3	MA 00:
Hello,				
The following home care referrals have been added to the provider portal for your review:				

Referral Id	Date Created	Region	Preferred Language	Primary Diagnosis (Disorders)	Primary Special Accommodations	Pets	Smoker	Weapons	Urgency	Status
1	Dec 9, 2020	Providence/North Providence	Spanish	Cardiovascular disorders	G-Tube	Yes - Reptile(s)	Yes - Cigarette	No	2-Days	Available





## Sample of the "2-Day Urgency Referral" email To: All Home Care Provider CC: EOHHS and State Agency

#### Hello,

The following 2-Day Urgency home care referral has been added to the provider portal for your review:

Referral Id	Date Created	Region	Preferred Language	Primary Diagnosis (Disorders)	Primary Special Accommodations	Pets	Smoker	Weapons	Urgency	Status
100001	Dec 9, 2020 W	arwick	English	Neurological disorders	Unknown	Yes - Cat(s)	No	No	2-Days	Available





## Sample of the "2-Day Urgency Referral" time period lapses To: Caseworker CC: EOHHS and State Agency

#### Home Care Referral ID# 100014

Aguiar, Nelson (S&L HHS)	S Reply	≪  Reply All	→ Forward		
To 📀 'noreply@gainwelltechnologies.com'; 🗢 Kothapalli, Jyo (S&L HHS)			Tue 12/15/2020 3:		
Cc Gibson Karen (S&LHHS)					

Hello,

This is to inform you that the Urgency time period you selected for the above reference referral has lapsed without any action from any Provider.

Please take any appropriate actions to update the referral, if necessary.





Sample of the email for a lapse in action taken on a selected referral which goes out on day 2 of the referral. To: Caseworker CC: Provider, State Agency and EOHHS

### Home Care Referral ID# 100007

N

noreply@gainwelltechnologies.com To O Aguiar, Nelson (S&L HHS)

Cc O Aguiar, Nelson (S&L HHS); O Gibson, Karen (S&L HHS); O Aguiar, Nelson (S&L HHS)

Hello,

Please be advised the time period for the provider to select the above referenced referral will expire tomorrow, or the next business day.

Please make every effort to confirm the provider will accept the referral and create a Prior Authorization. If not, the referral will automatically return to the referral portal for another provider to select.

In the rare event that additional time is needed, this referral may be placed "On Hold" until the provider's confirmation is obtained.

Thank you.





3:00 AM

## • • • • • • • • • • • •

## Request Access by emailing this form to riediservices@dxc.com

ELECTRONIC FEE-FOR-SERVICE (FFS) REFERRAL SYSTEM FOR HOME CARE AGENCIES

This Agreement is made by and between The Executive Office of Health and Human Services (hereinafter referred to as "EOHHS") and (Agency Name) (hereinafter referred to as "Provider") requesting access to the home care referral list. Provider agrees to the following terms:

- 1. Provider agrees to use the electronic fee-for-service ("FFS") referral systems for identifying Beneficiaries in the provider facing Portal and to provide selected Beneficiaries with home care services.
- 2. EOHHS maintains the sole authority to grant or deny provider with access to the Electronic Referral Portal ("Portal").
- 1. Provider agrees that when selecting a Beneficiary and requesting information, Provider will use sound judgment and adhere to the "Electronic Data Interchange Trading Partner Agreement" in assessing whether it can meet the individual needs of the Beneficiary.
- 1. Provider's selection of a Beneficiary through the Portal will remain valid for a period of two business days from the time of request for information. During this time, the Provider will determine whether it will provide home care service to the Beneficiary.
- 2. Provider agrees to select a maximum of three active clients in any one time period.
- Provider agrees to respond to contact by the Department of Human Services (DHS)/designee, the Office of Healthy Aging (OHA)/designee, or the Medicaid office to obtain relevant Beneficiary information in a timely manner, in order to make a determination about providing service to the Beneficiary within two business days of the request for information about the Beneficiary.
- 1. If Provider decides not to provide services to the Beneficiary after discussions with the DHS or OHA representative, it is the Provider's responsibility to deselect the Beneficiary in the electronic system within (1) one business day.

PROVIDER NAME:	
BY:	(Cianatura)
	(Signature)
	(Printed Name)
	(Official Title)
	(Date)
NPI:	
Trading Partner ID:	



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# Contact Information

gainwel

DHS:

Tel: 401-415-8455

Email: Dhs.ltss@dhs.ri.gov

OHA:

Tel: 401-462-0568 Email: Melody.Rodrigues@oha.ri.gov **OCP:** 

Tel: 401-462-6393 (voicemail) Email: OHHS.OCP@ohhs.ri.gov Gainwell Technologies: Help Desk Tel: 401-784-8100 Marlene Lamoureux , Provider Representative Tel: 401-784-3805 Email: Marlene.Lamoureux@gainwelltechnologies.com



# Questions





