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Standards for Certification of Case Management Agencies (218-RICR-40-00-5)	Standards for Certification of Case Management Agencies (218-RICR-40-00-5) 212-RICR-10-05-1 1.9 Development of an Individualized Service Plan	17 18 19 20	Update existing State specific materials (rules	require updates					·	
(218-RICR-40-00-5)	(218-RICR-40-00-5) 212-RICR-10-05-1 1.9 Development of an Individualized Service Plan	17 18 19 20	Update existing State specific materials (rules	require updates	materials that require updates			RI EOHHS	·	
	212-RICR-10-05-1 1.9 Development of an Individualized Service Plan	17 18 19 20	Update existing State specific materials (rules	require updates	materials that require updates Rules, Regulations, and Standards for Certification of			RI EOHHS	·	
212.PICP_10.05.1.1.0	Development of an Individualized Service Plan	17 18 19 20	Update existing State specific materials (rules	require updates	materials that require updates Rules, Regulations, and Standards for Certification of Case Management Agencies			RI EOHHS	·	
212_RICR_10_05_1 1 0 BUDDU	Development of an Individualized Service Plan	17 18 19 20	Update existing State specific materials (rules	require updates	materials that require updates Rules, Regulations, and Standards for Certification of Case Management Agencies			RI EOHHS	·	
	Individualized Service Plan	17 18 19 20	Update existing State specific materials (rules	require updates	materials that require updates Rules, Regulations, and Standards for Certification of Case Management Agencies (218-RICR-40-00-5)			RI EOHHS OHA	·	
		17 18 19 20	Update existing State specific materials (rules	require updates	materials that require updates Rules, Regulations, and Standards for Certification of Case Management Agencies (218-RICR-40-00-5) 212-RICR-10-05-1 1.9			RI EOHHS OHA	·	
	Title 212, Chapter 10 - Rules BHDDH	17 18 19 20	Update existing State specific materials (rules	require updates	materials that require updates Rules, Regulations, and Standards for Certification of Case Management Agencies (218-RICR-40-00-5) 212-RICR-10-05-1 1.9 Development of an			RI EOHHS OHA	·	
		17 18 19 20	Update existing State specific materials (rules	require updates	materials that require updates Rules, Regulations, and Standards for Certification of Case Management Agencies (218-RICR-40-00-5) 212-RICR-10-05-1 1.9 Development of an Individualized Service Plan			RI EOHHS OHA BHDDH	·	
	and Regulations for DDOS	17 18 19 20	Update existing State specific materials (rules	require updates	materials that require updates Rules, Regulations, and Standards for Certification of Case Management Agencies (218-RICR-40-00-5) 212-RICR-10-05-1 1.9 Development of an Individualized Service Plan Title 212, Chapter 10 - Rules			RI EOHHS OHA BHDDH	·	
and Regulations for DDOs		17 18 19 20	Update existing State specific materials (rules	require updates	materials that require updates Rules, Regulations, and Standards for Certification of Case Management Agencies (218-RICR-40-00-5) 212-RICR-10-05-1 1.9 Development of an Individualized Service Plan			RI EOHHS OHA BHDDH	·	
and Regulations for DDOs	, , , , , , , , , , , , , , , , , , , ,	17 18 19 20	Update existing State specific materials (rules	require updates	materials that require updates Rules, Regulations, and Standards for Certification of Case Management Agencies (218-RICR-40-00-5) 212-RICR-10-05-1 1.9 Development of an Individualized Service Plan Title 212, Chapter 10 - Rules			RI EOHHS OHA BHDDH	·	

1 1			212-RICR-10-05-1 1.3.1			BHDDH		
			Fiduciary Duties for the					
			Management of Participants'					
			Funds					
						RI EOHHS		
			Medicaid Long-Term Services			KI EUHHS		
			and Supports: Home and					
			Community-Based Services					
			(HCBS)" (210-RICR-50-10-1)					
			Madianid Laws Tawa Caminas			DIFOLILIC		
			Medicaid Long-Term Services			RI EOHHS		
			and Supports Overview and					
			Eligibility Pathways (210-RICR-					
			50-00-1)					
			Medicaid Long-Term Services			RI EOHHS		
			and Supports Application and					
			Renewal Process (210-RICR-					
			50-00-4)					
			Medicaid Long-Term Services			RI EOHHS		
			and Supports:					
			Functional/Clinical Eligibility"					
			(210-RICR-50-00-5)					
22		Post updated rules and regulations	Rules and regulations			RI EOHHS	In Process	11/2/2023
23		Public comment	SOS posting and interested			RI EOHHS	Not Started	٦
			parties email					
24		Adopt rules and regulations				RI EOHHS	Not Started	
25		Full alignment of State rules and regulations	Rules and regulations			RI EOHHS	Not Started	
38	Develop and implement	Establish Advisory Committee	Interagency advisory team to	5/15/2023	ongoing	RI EOHHS	Complete	7/10/2023
	CFCM Training	1	guide curriculumn					-
	Curriculum		development					
39		Develop Comprehensive Training Plan	Training Plan outline	6/15/2023	8/15/2023	RI EOHHS	Complete	9/7/2023
40		Module Development	Training Flam Galine	9/19/2023		RI EOHHS	In Process	11/2/2023
41		Provider Learning		12/15/2023		RI EOHHS	Not Started	9/7/2023
42		Systems Change & manual	Manuals & Memos	ongoing	ongoing	Wellsky	Not Started	9/7/2023
42		InterRAI training	Iviariuais & iviernos	1/30/2024		RI EOHHS	Not Started	11/2/2023
40						CFCM vendors	Not Started	11/2/2023
46		Completion of Curriculum for all CF managers		1/1/2024	ongoing	CFCIVI vendors	Not Started	
		Transition of Curriculum Oversight to Vendors						
48		Phase I	Person Centered Options			WellSky	Complete	
			Counseling (PCOC)					
49		Phase II	1. CFCM for NHTP/MFP &	7/1/2022	4/1/2024		In Process	11/6/2023
			Hab. Create appropriate			Deloitte		
			screens/forms within the			Gainwell		
			Wellsky system to create a			EOHHS		
			person record and develop a					
			person centered plan					
			2. Eligibility & Case					
			Management Interface w/ IES					
			(RIBridges)					
			3. LOC interface w/ IES					
			(RIBrdiges)					
			4. Enrollment & Prior					
			Authorization Interface w/					
			MMIS					
50		Phase III	CFCM for all other	TBD	TBD	WellSky	Not Started	9/11/2023
50		Filase III		עפין	עפין	WellSky Deloitte	INOL Started	9/11/2023
			programs: Core, Self Directed,					
			DD 2 Transition OHA to Wollsky			Gainwell		
			2. Transition OHA to Wellsky			EOHHS		
			Human Services platform					
		D + 0 D + 1	<u> </u>		-) A/ II I		0/4 / /00 = =
51		Data & Reporting for CFCM	Develop file sharing process	11/1/2022		Wellsky	In Process	9/11/2023
			to create whole person			DoIT		
			reporting to include CFCM			EOHHS		
			within EOHHS internal					
\vdash			analytics team	ļ				
52		Create CFCM procedure code within MMIS	Develop a code and rate	4/15/2023		EOHHS	In Process	9/11/2023
			and implement that within			Gainwell		
			MMIS					
			2. Code will need proper edits					
			and audits set to prevent					
			billing errors					
			3. Create CFCM provider type					
			for billing					
		WCMS full implementation		2/1/2025			Not Started	
52	Develop a payment	Develop a draft CFCM reimbursement rate		11/30/2022	11/30/2022	RI EOHHS	Complete	11/30/2022
				1/1/2023	10/1/2023	RI EOHHS	Complete	7/10/2023
53	methodology and rate for	Identify a procedure code to support CFCM billing						
53	methodology and rate for CFCM	Identify a procedure code to support CFCM billing and work with the MMIS vendor						
53				7/3/2023	10/1/2023	RI EOHHS	Complete	1
		and work with the MMIS vendor Update the CFCM reimbursement rate as needed		7/3/2023	10/1/2023	RI EOHHS	Complete	
		and work with the MMIS vendor		7/3/2023	10/1/2023	RIEOHHS	Complete	
54		and work with the MMIS vendor Update the CFCM reimbursement rate as needed based on changes to the FY2024 budget	Stakeholder presentation					11/2/2023
		and work with the MMIS vendor Update the CFCM reimbursement rate as needed based on changes to the FY2024 budget Conduct stakeholder engagement to review the	Stakeholder presentation	7/3/2023 7/3/2023		RI EOHHS	Complete	11/2/2023
54 55		and work with the MMIS vendor Update the CFCM reimbursement rate as needed based on changes to the FY2024 budget Conduct stakeholder engagement to review the State's CFCM reimbursement rate	Stakeholder presentation	7/3/2023	10/28/2023	RIEOHHS	Complete	
54 55 56		and work with the MMIS vendor Update the CFCM reimbursement rate as needed based on changes to the FY2024 budget Conduct stakeholder engagement to review the State's CFCM reimbursement rate Post the final CFCM reimbursement rate	·	7/3/2023 8/1/2023	10/28/2023	RI EOHHS	Complete	11/2/2023
54 55		and work with the MMIS vendor Update the CFCM reimbursement rate as needed based on changes to the FY2024 budget Conduct stakeholder engagement to review the State's CFCM reimbursement rate	Provider Reference Manual for	7/3/2023 8/1/2023	10/28/2023	RIEOHHS	Complete	
54 55 56 57	CFCM	and work with the MMIS vendor Update the CFCM reimbursement rate as needed based on changes to the FY2024 budget Conduct stakeholder engagement to review the State's CFCM reimbursement rate Post the final CFCM reimbursement rate Update the Provider Reference Manual for HCBS	·	7/3/2023 8/1/2023 8/1/2023	10/28/2023 10/28/2023 TBA	RI EOHHS RI EOHHS RI EOHHS	Complete Complete Not Started	11/2/2023 8/30/2023
54 55 56 57 58	CFCM Obtain funding to	and work with the MMIS vendor Update the CFCM reimbursement rate as needed based on changes to the FY2024 budget Conduct stakeholder engagement to review the State's CFCM reimbursement rate Post the final CFCM reimbursement rate Update the Provider Reference Manual for HCBS Provide high-level budget estimates/impact	Provider Reference Manual for	7/3/2023 8/1/2023 8/1/2023 12/31/2022	10/28/2023 10/28/2023 TBA 12/31/2022	RI EOHHS RI EOHHS RI EOHHS	Complete Complete Not Started Complete	11/2/2023 8/30/2023 12/31/2022
54 55 56 57	Obtain funding to support CFCM services	and work with the MMIS vendor Update the CFCM reimbursement rate as needed based on changes to the FY2024 budget Conduct stakeholder engagement to review the State's CFCM reimbursement rate Post the final CFCM reimbursement rate Update the Provider Reference Manual for HCBS Provide high-level budget estimates/impact Submit budget estimates for the Governor's	Provider Reference Manual for	7/3/2023 8/1/2023 8/1/2023	10/28/2023 10/28/2023 TBA 12/31/2022	RI EOHHS RI EOHHS RI EOHHS	Complete Complete Not Started	11/2/2023 8/30/2023
54 55 56 57 58 59	CFCM Obtain funding to	and work with the MMIS vendor Update the CFCM reimbursement rate as needed based on changes to the FY2024 budget Conduct stakeholder engagement to review the State's CFCM reimbursement rate Post the final CFCM reimbursement rate Update the Provider Reference Manual for HCBS Provide high-level budget estimates/impact Submit budget estimates for the Governor's proposed FY2024 budget	Provider Reference Manual for	7/3/2023 8/1/2023 8/1/2023 12/31/2022 12/31/2022	10/28/2023 10/28/2023 TBA 12/31/2022 12/31/2022	RI EOHHS RI EOHHS RI EOHHS RI EOHHS	Complete Complete Not Started Complete Complete	11/2/2023 8/30/2023 12/31/2022 12/31/2022
54 55 56 57	Obtain funding to support CFCM services for FY2024	and work with the MMIS vendor Update the CFCM reimbursement rate as needed based on changes to the FY2024 budget Conduct stakeholder engagement to review the State's CFCM reimbursement rate Post the final CFCM reimbursement rate Update the Provider Reference Manual for HCBS Provide high-level budget estimates/impact Submit budget estimates for the Governor's proposed FY2024 budget Respond to writtern or oral testimony in GA	Provider Reference Manual for	7/3/2023 8/1/2023 8/1/2023 12/31/2022	10/28/2023 10/28/2023 TBA 12/31/2022 12/31/2022	RI EOHHS RI EOHHS RI EOHHS	Complete Complete Not Started Complete	11/2/2023 8/30/2023 12/31/2022
54 55 56 57 58 59	Obtain funding to support CFCM services for FY2024	and work with the MMIS vendor Update the CFCM reimbursement rate as needed based on changes to the FY2024 budget Conduct stakeholder engagement to review the State's CFCM reimbursement rate Post the final CFCM reimbursement rate Update the Provider Reference Manual for HCBS Provide high-level budget estimates/impact Submit budget estimates for the Governor's proposed FY2024 budget	Provider Reference Manual for	7/3/2023 8/1/2023 8/1/2023 12/31/2022 12/31/2022	10/28/2023 10/28/2023 TBA 12/31/2022 12/31/2022	RI EOHHS RI EOHHS RI EOHHS RI EOHHS	Complete Complete Not Started Complete Complete	11/2/2023 8/30/2023 12/31/2022 12/31/2022

61		General Assembly passes final FY2024 budget . Governor signs.		6/1/2023	6/30/2023	General Assembly	Complete	7/10/2023
_	Certification for CFCM providers	Develop certification standards for CFCM providers	Certification standards for CFCM	8/31/2023	10/1/2023	RIEOHHS	Complete	
63		Post Certification standards for public comment		10/1/2023	11/1/2023	RI EOHHS	Complete	11/2/2023
64		Finalize Certification standards		11/1/2023	12/1/2023	RI EOHHS	In Process	11/2/2023
65		Conduct Provider certification		12/1/2023		RI EOHHS, BHDDH, OHA	Not Started	
	Develop Medicaid Provider Manual			9/13/2023		RI EOHHS, BHDDH, OHA	Not Started	
	Medicaid Enrollment for CFCM certified providers	Provider enrollment		12/1/2023	12/31/2024	RIEOHHS	Not Started	
	Member Communication Member transition to CFCM provider	Communicate to eligible Medicaid HCBS participants regarding conflict-free case manager transitions. This will adhere to the State's Participant Transition Plan.	Communication materials	11/1/2023	12/31/2024	RI EOHHS	Not Started	
67		Transition all eligible Medicaid HCBS participants into CFCM according to the Participant Transition Plan		1/1/2024	12/31/2024	RI EOHHS	Not Started	