



Santrax[®] Agency Management and Santrax[®] Payor Management 6.9.40

Release Date: Thursday, December 6, 2018
UNIVERSAL RELEASE NOTES

The content of the enclosed Release Notes is dependent upon final Quality Assurance validation. If you have any questions or concerns about the content therein, please contact Customer Care at your agency's designated telephone number. The final version will be available in your online library post-release.

Valued Provider:

We are now including all items in the release notes. They may or may not apply to your configuration. In reviewing the notes below, please refer to the "prerequisites" line which indicates the required functionality, product, or audience associated with the item. If the functionality is not automatically available, please contact your Sales Representative or Customer Care for additional information.

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CLIENT

1. RETAIN CERT DATE WHEN CLONING ADMISSION WITH CLINICAL DOCUMENTS.

Added a new **Retain Cert Period Dates** checkbox to the *Clone Admission - Client* screen. When selected, this checkbox keeps existing certification period end-dates on clinical documents being copied to a cloned admission. This checkbox is selected by default.

Prerequisite: Change Payor Functionality

SCHEDULING

2. AUTHORIZATION TAB MODIFICATIONS.

The *Authorizations* tab on the *Schedule Detail* screen now displays any existing authorizations whose date range includes the schedule's assigned service and date.

Prerequisite: None

REPORTS

3. ENHANCEMENTS TO STAFF DEMOGRAPHICS CSV REPORT.

Modifications were made to update the *Staff Demographics CSV* report.

The following date fields now display in MM/DD/YYYY format:

- **Hire Date**
- **Termination Date**

Added the following new fields:

- **Ethnicity**
- **Primary Language**

Prerequisite: None