Santrax® Agency Management and Santrax® Payor Management 6.9.54

Release Date: Tuesday, July 9, 2019

UNIVERSAL RELEASE NOTES

The content of the enclosed Release Notes is dependent upon final Quality Assurance validation. If you have any questions or concerns about the content therein, please contact Customer Care at your agency's designated telephone number. The final version will be available in your online library post-release.

Valued Provider:

We are now including all items in the release notes. They may or may not apply to your configuration.
In reviewing the notes below, please refer to the "prerequisites" line which indicates the required functionality, product, or audience associated with the item.
If the functionality is not automatically available, please contact your Sales Representative or Customer Care for additional information.

CLIENT

1. **NEW AUTH DIAGNOSIS CODE FIELD ADDED.**
   Added a new *Auth Diagnosis Code:* field to the *Authorizations* screen on a client's Electronic Health Record (EHR). This field displays the diagnosis code imported from the authorization feed only if sent via interface. The authorization diagnosis code is added to the primary diagnosis code field on the client's EHR only if there is not an existing primary diagnosis code and it does not override an existing primary diagnosis code. The field is grayed out if a diagnosis is not required.
   Prerequisite: None

BILLING

2. **AUTHORIZATION DIAGNOSIS CODE ADDED TO THE 837 FILE.**
   Updated the VNS Choice Program billing format to include the authorization's diagnosis code from the third-party interface feed to the 837 file.
   Prerequisite: VNS Choice Program

3. **UNKNOWN INVOICE UPDATE.**
   The remittance file now includes service date details for clients with status of Unknown to assist users in identifying payment data. Invoices with an unknown status now display, the Invoice Number and the Service Dates in the remittance file to assist the user to the find the invoice and adjudicate the payment.
   Prerequisite: None

REPORTS

4. **NEW CSV FORMAT OF THE NON-WORKING ACTIVE EMPLOYEE REPORT.**
   A new format, CSV, is now available for the *Non-Working Active Employee* report. The following columns are included in the report output:
   - Staff Name
   - Staff AgencyID
   - Position
   - Address
   - AptNo
   - City
   - State
   - Zip
   - Home Phone
   - Mobile Phone
   - Start of Employment
   - Last Scheduled Date
   - Next Scheduled Date
   - Coordinator
   - Manager

   Prerequisite: None

5. **REPORTS SCREEN DISPLAY UPDATE.**
   The *Navigation* section of the *Reports* screen now expands to display the full name of the reports when the screen resolution of 1440 x 900 or greater is used.
   Prerequisite: None